

Patrizio Bianchi

# **4.0** **La nuova rivoluzione industriale**



**Patrizio Bianchi**

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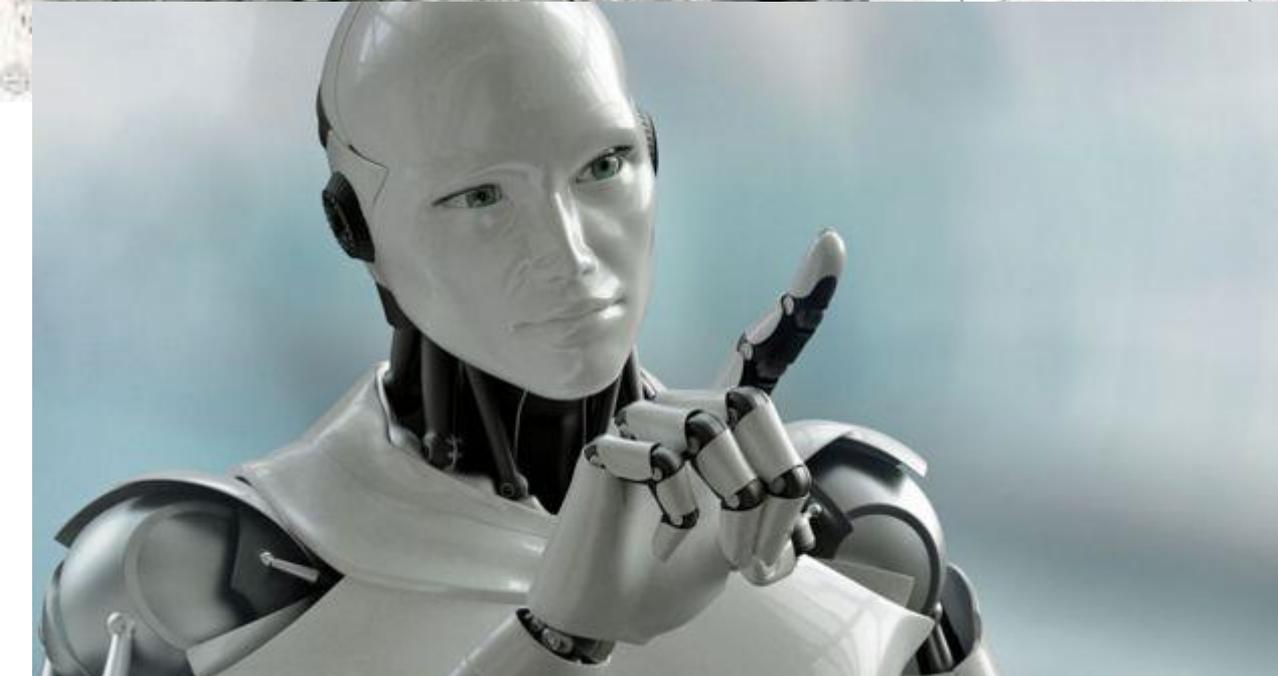
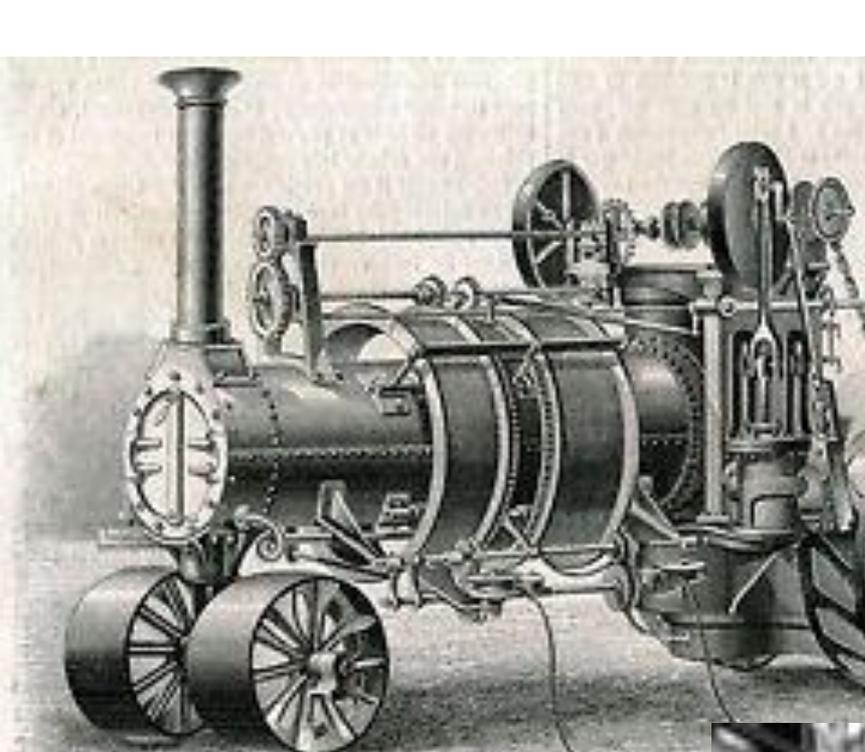
**La nuova rivoluzione  
industriale**

**Il Mulino, 2018**

**ISTAO**

**Ancona**

**5 novembre 2018**



Scientifica

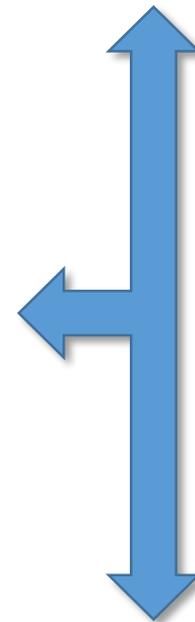
Politica

culturale

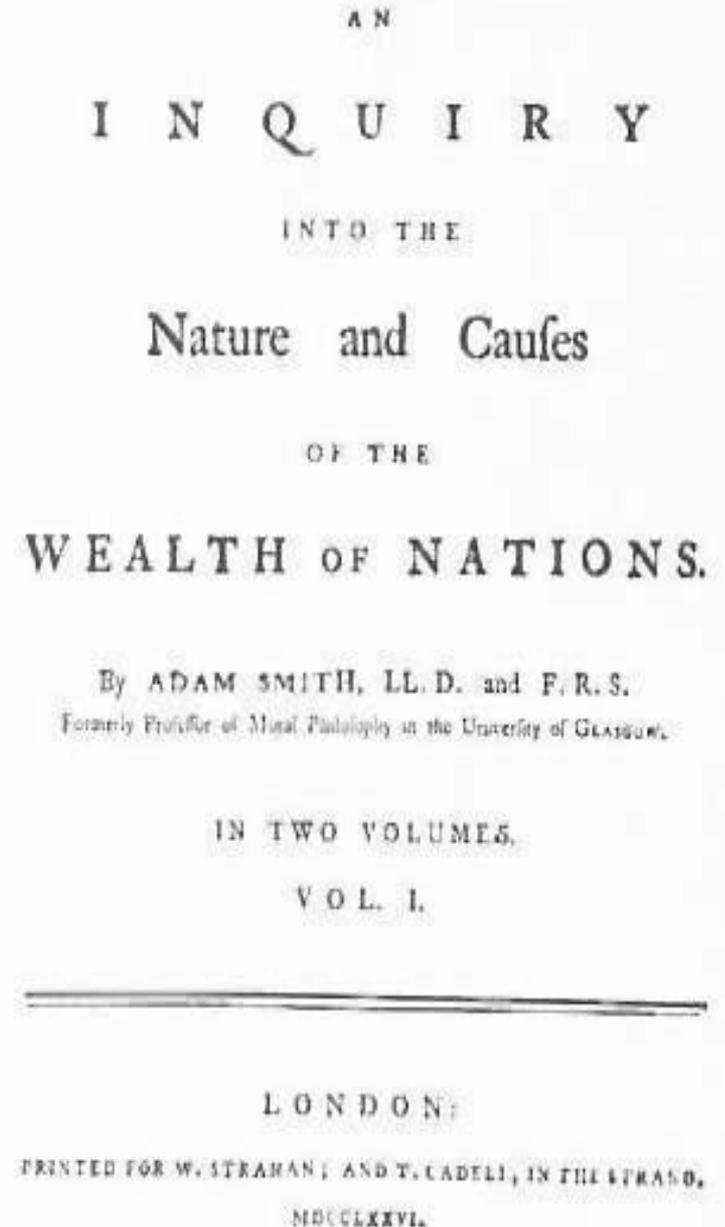
Rivoluzione  
industriale

Cambiamento  
tecnologico

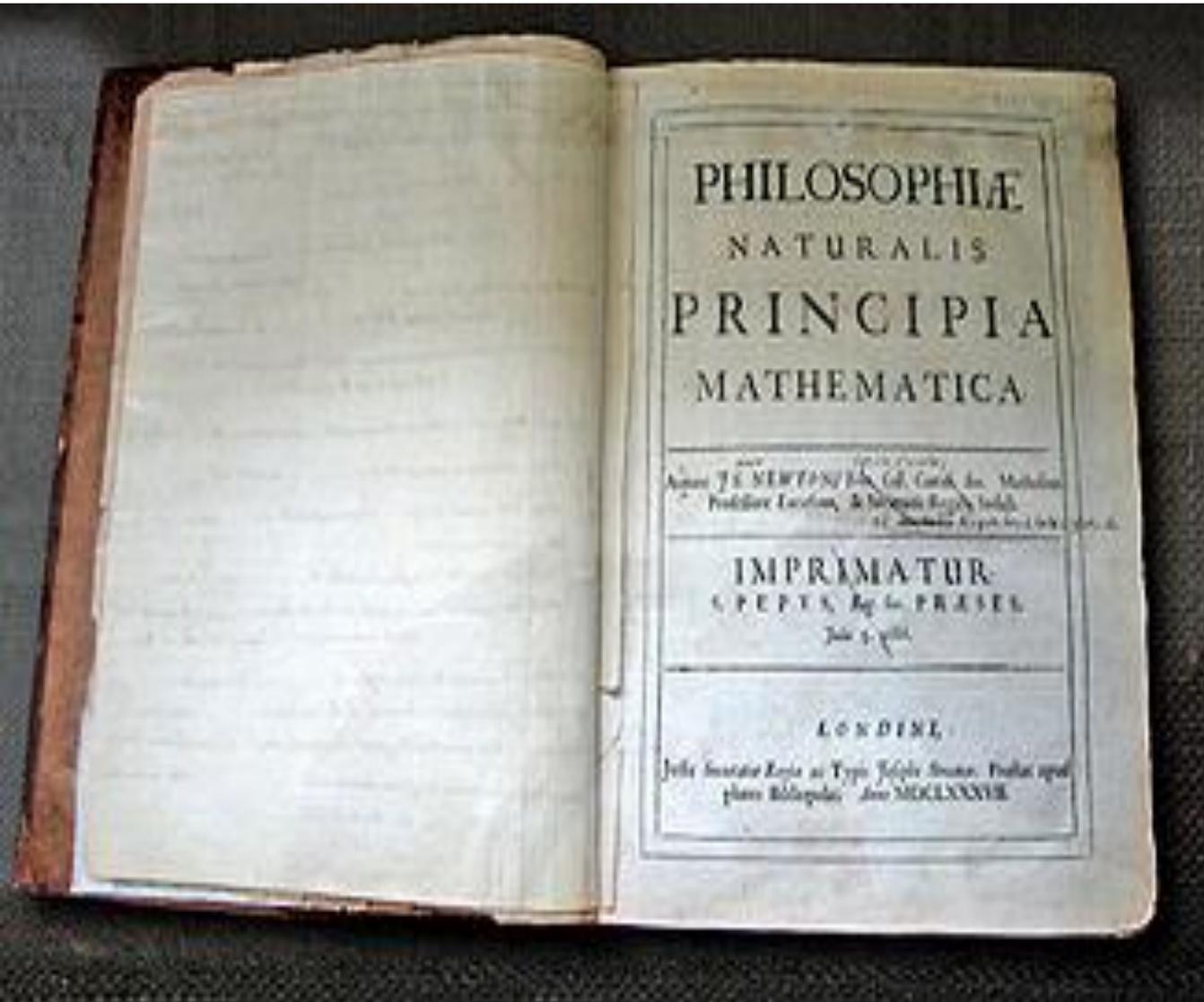
Trasformazione  
sociale



- “The greatest improvement in the **productive powers of labour**, and the greater part of the **skill, dexterity, and judgement**, ...seem to have been the effects of the **division of labour**” (WN, I, I, p.13)



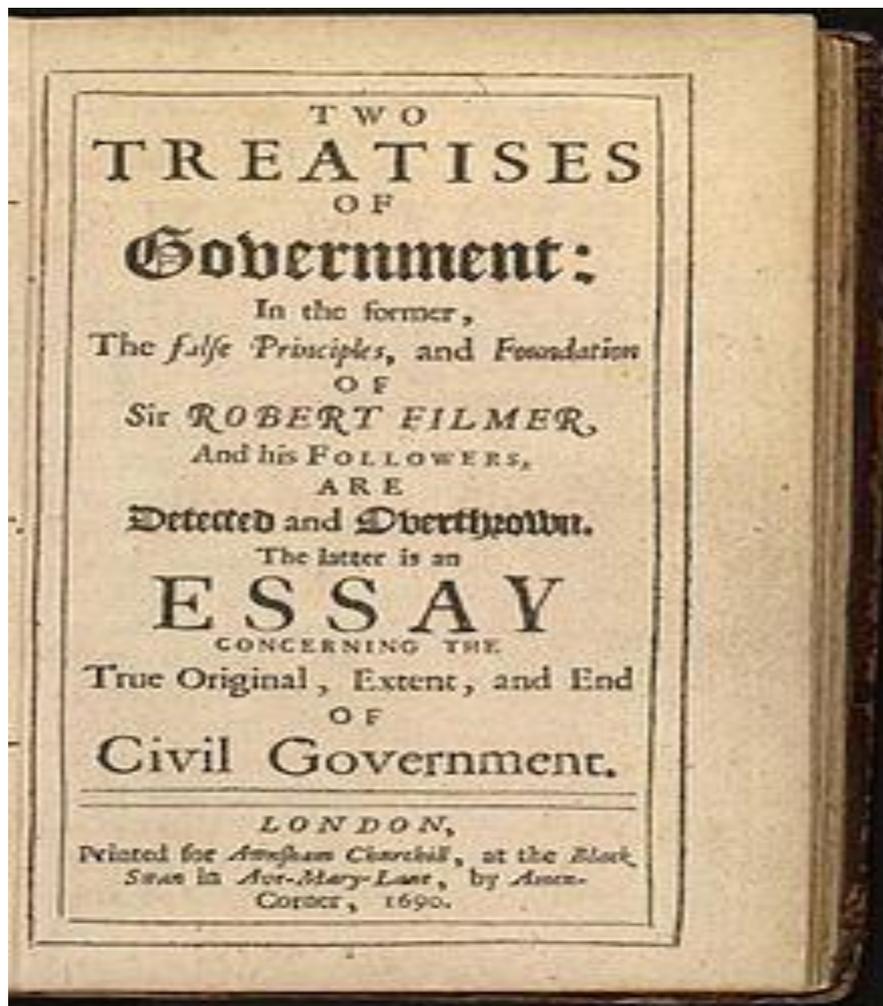
# 1687 La rivoluzione scientifica NEWTON



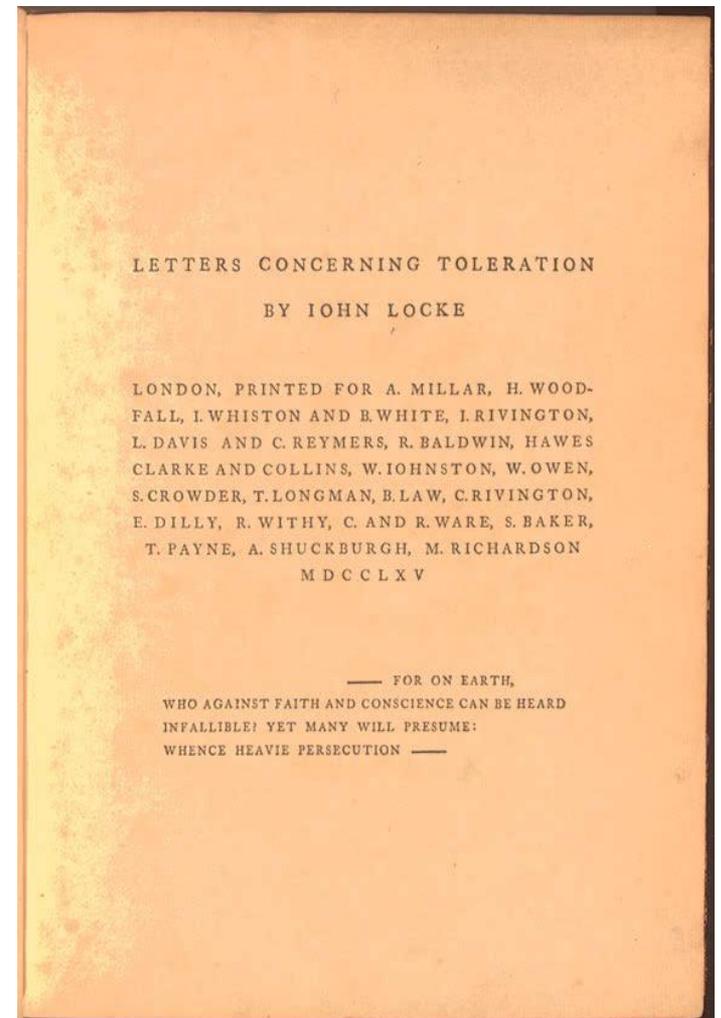
Gli astri si muovono senza bisogno di un centro

Il movimento delle stelle dipende dalla stessa interdipendenza fra corpi aventi diverso peso e diversa consistenza





## La rivoluzione culturale 1690

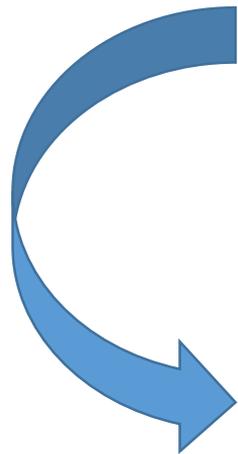


IL GOVERNO DI UN PAESE SI BASA  
SULLA INTERAZIONE DI TUTTI GLI  
ATTORI SOCIALI, FAVORENDONE LA  
CRESCITA COLLETTIVA

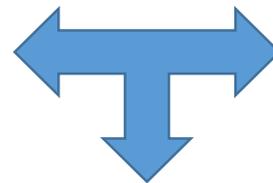
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**«As it is the power of exchanging that gives occasion to the division of labour, so the extent of this division must always be limited by the extent of the power, or, in other words, by the extent of the market»**

A.Smith, The Wealth of Nations, I, 3, 1776



production



market

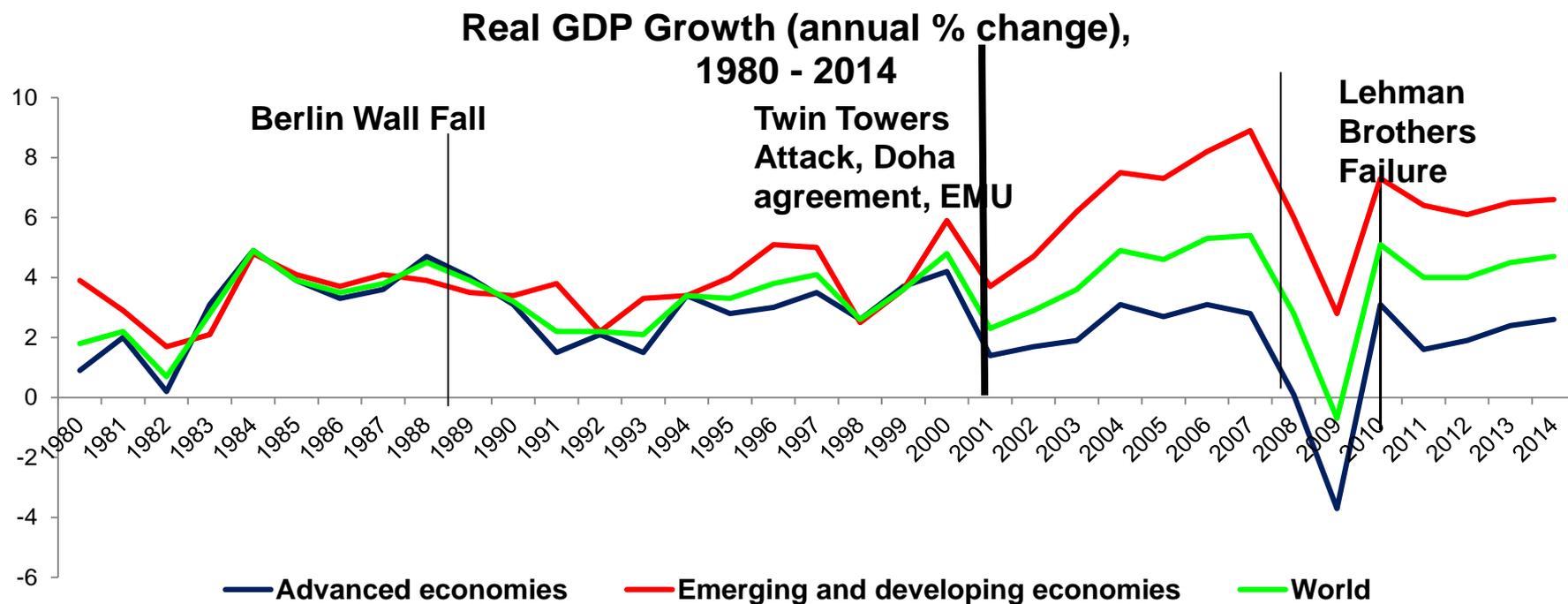


power

Industrial revolution	periods	Political identity	Reference technology/ SCIENCE
1 industr.rev.	1730 - 1880	Nation states	Steam power GRAVITY
2 industr. Rev.	1880 - 1950	Nationalism and imperialism	Electricity and automotive RELATIVITY
3 industr. Rev.	1950 - 2000	Bipolar world	Electronics and informatics QUANTISTIC
4. industr. Rev.	2000 →	globalization	Hyperconnection

# Le rivoluzioni politiche, scientifiche , culturali che preparano la 4° rivoluzione industriale

## È finito il '900



# Nuovi attori nel mercato globale

Facebook 2004

Youtube 2005

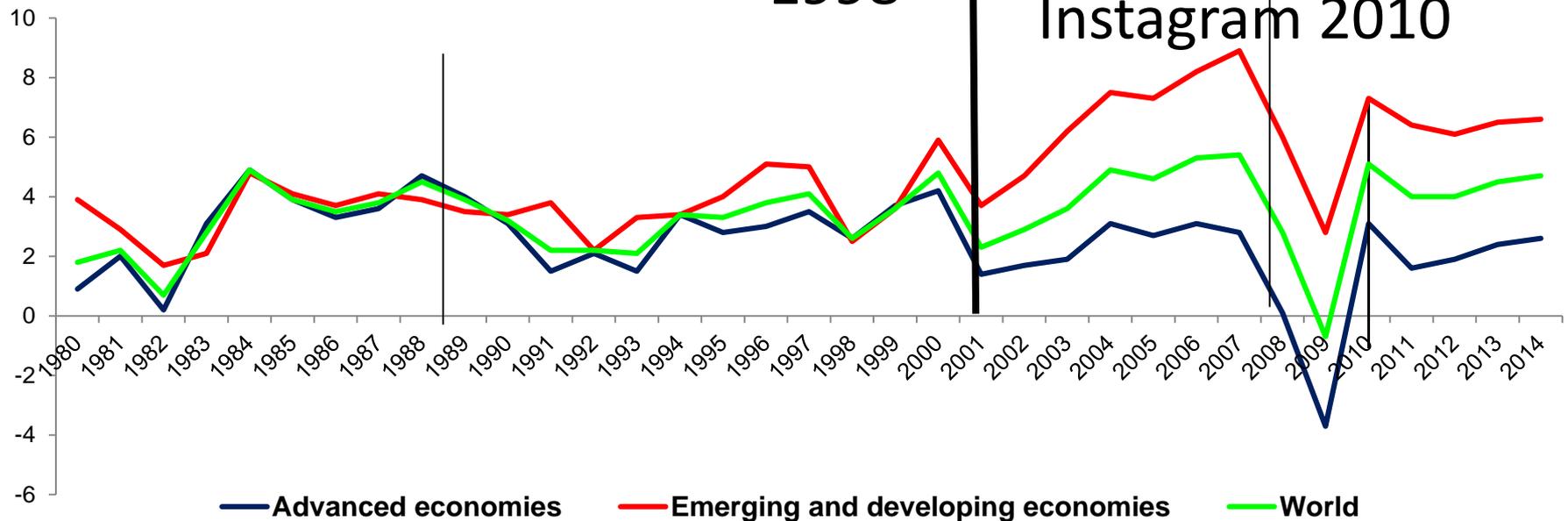
Bitmoji 2008

Uber 2009

Whatapp 2009

Instagram 2010

Google  
1998



All'aumento della estensione del mercato,  
il mercato si segmenta

Upgrading the segmentation scale,  
il prodotto aumenta  
I suoi caratteri identitari



il caso Berluti

Il caso Lamborghini



# Product definition

Volumes of  
production

high	Fordist production		Industry 4.0
medium		Flexible production	
low			craft production

low

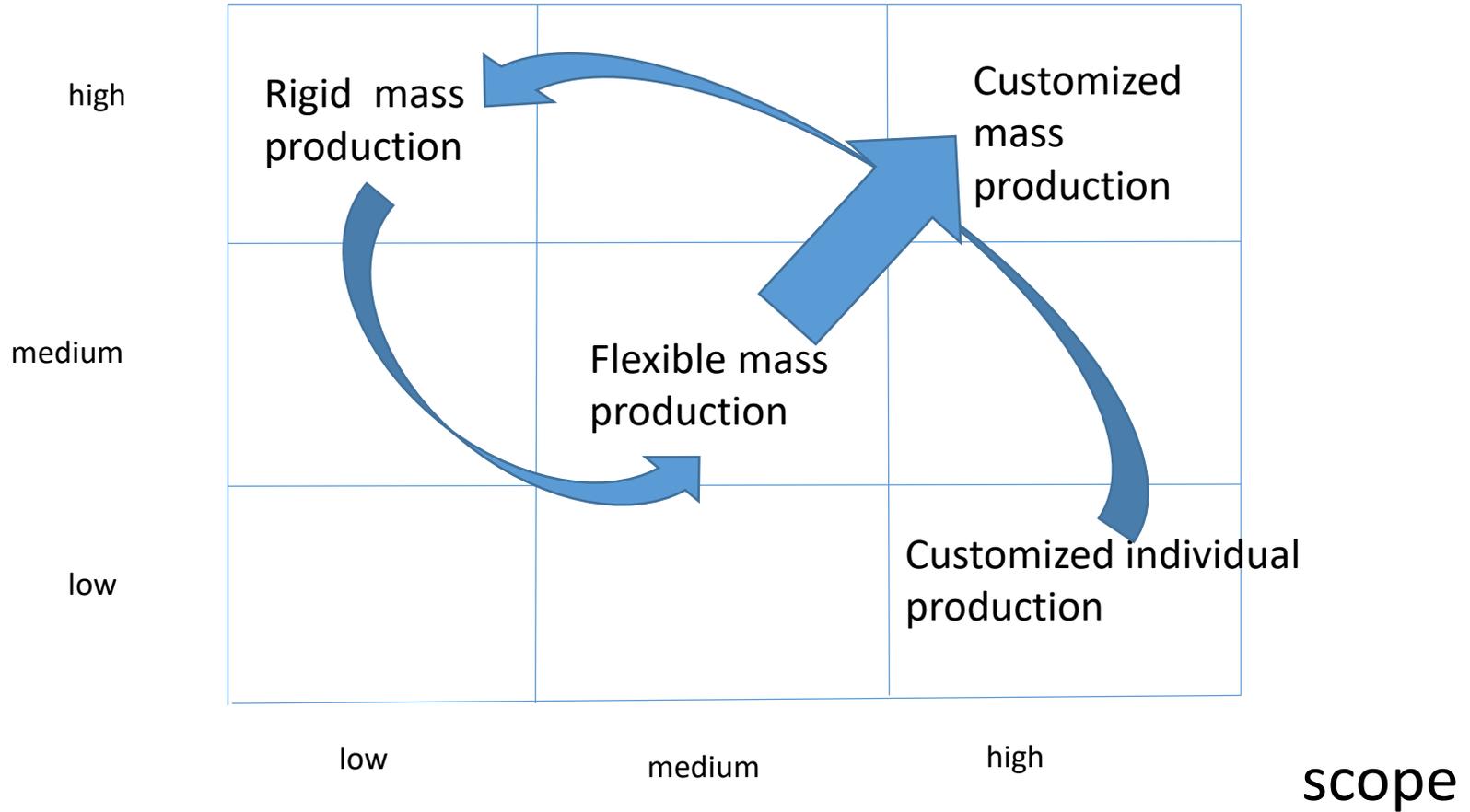
medium

high

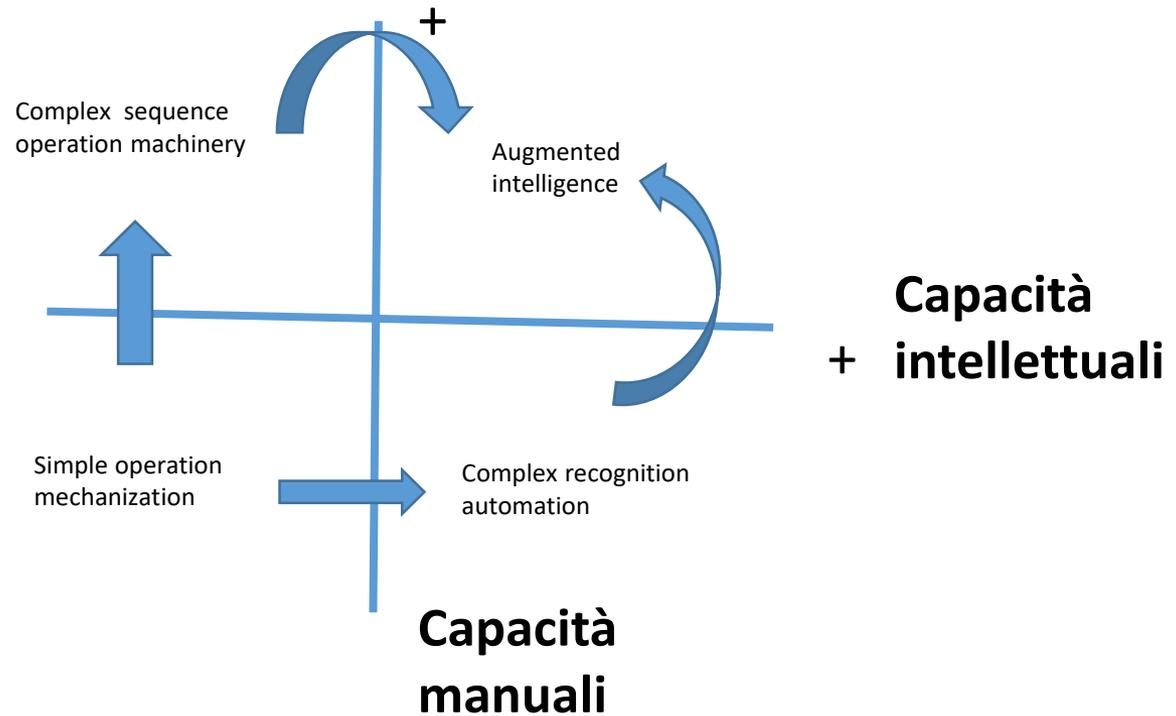
Product  
Differentiation

# Process organization

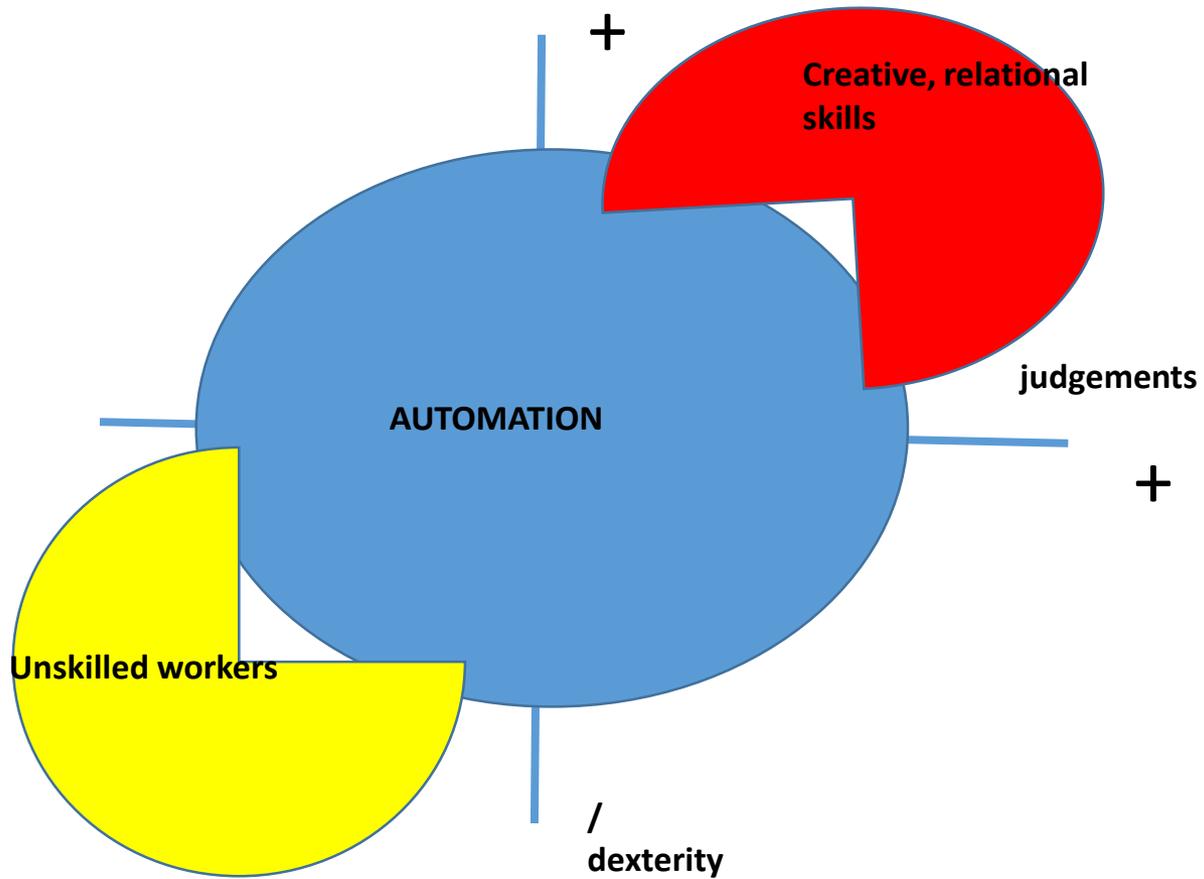
scale



# L'impatto dell' Automazione sulla Produzione

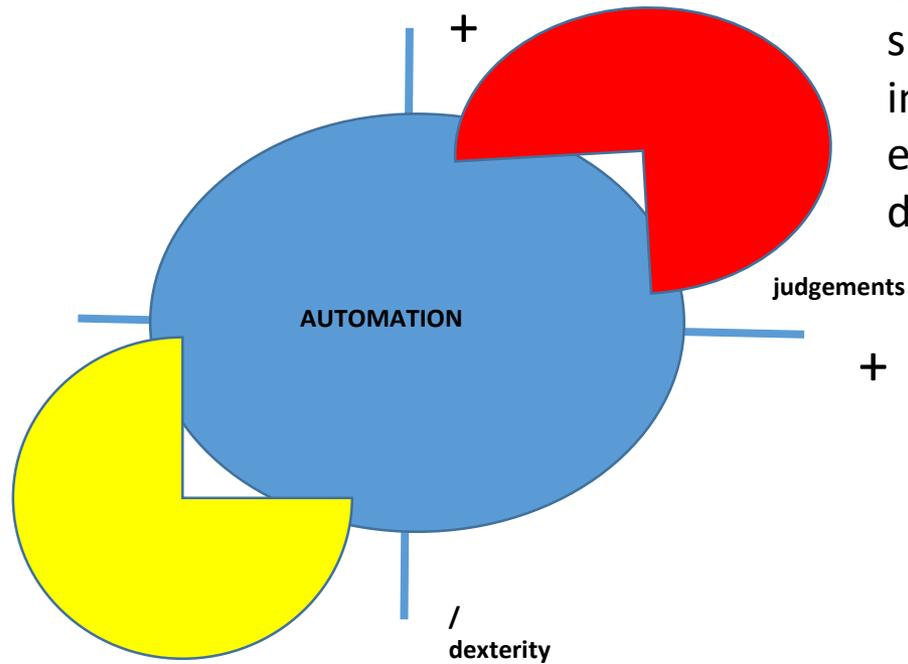


L'



Impatto della automazione sui sistemi produttivi

Piccole imprese a bassa specializzazione isolate



Imprese piccole ad alta specializzazione integrate in ecosystem dinamici

specializzazione

alta

Piccole imprese isolate ma ad alta specializzazione

Imprese ad alta specializzazione riunite in sistemi territoriali avanzati

bassa

Piccole imprese a bassa specializzazione e isolate

Piccole imprese a bassa specializzazione in distretti tradizionali

Sistemi territoriali di impresa

bassa

alta

complementarità

specializzazione

alta

Piccole imprese isolate ma ad alta specializzazione

Imprese ad alta specializzazione riunite in sistemi territoriali avanzati

bassa

Piccole imprese a bassa specializzazione e isolate

Piccole imprese a bassa specializzazione in distretti tradizionali

bassa

alta

complementarità

# Politiche di ripozionamento



# Politiche di inserimento di un territorio nelle Global Value Chain

Il caso della  
industria elettronica  
in Guang Dong e in  
Malaysia

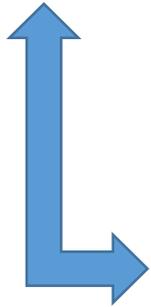


Upscaling the GVCs

Strategia di  
inserimento  
in GVC

Attrazione e  
radicamento attori  
internazionali

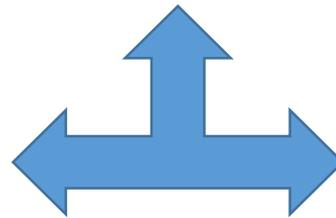
Sistema  
produttivo  
locale



Infrastrutture  
educative e  
scientifiche

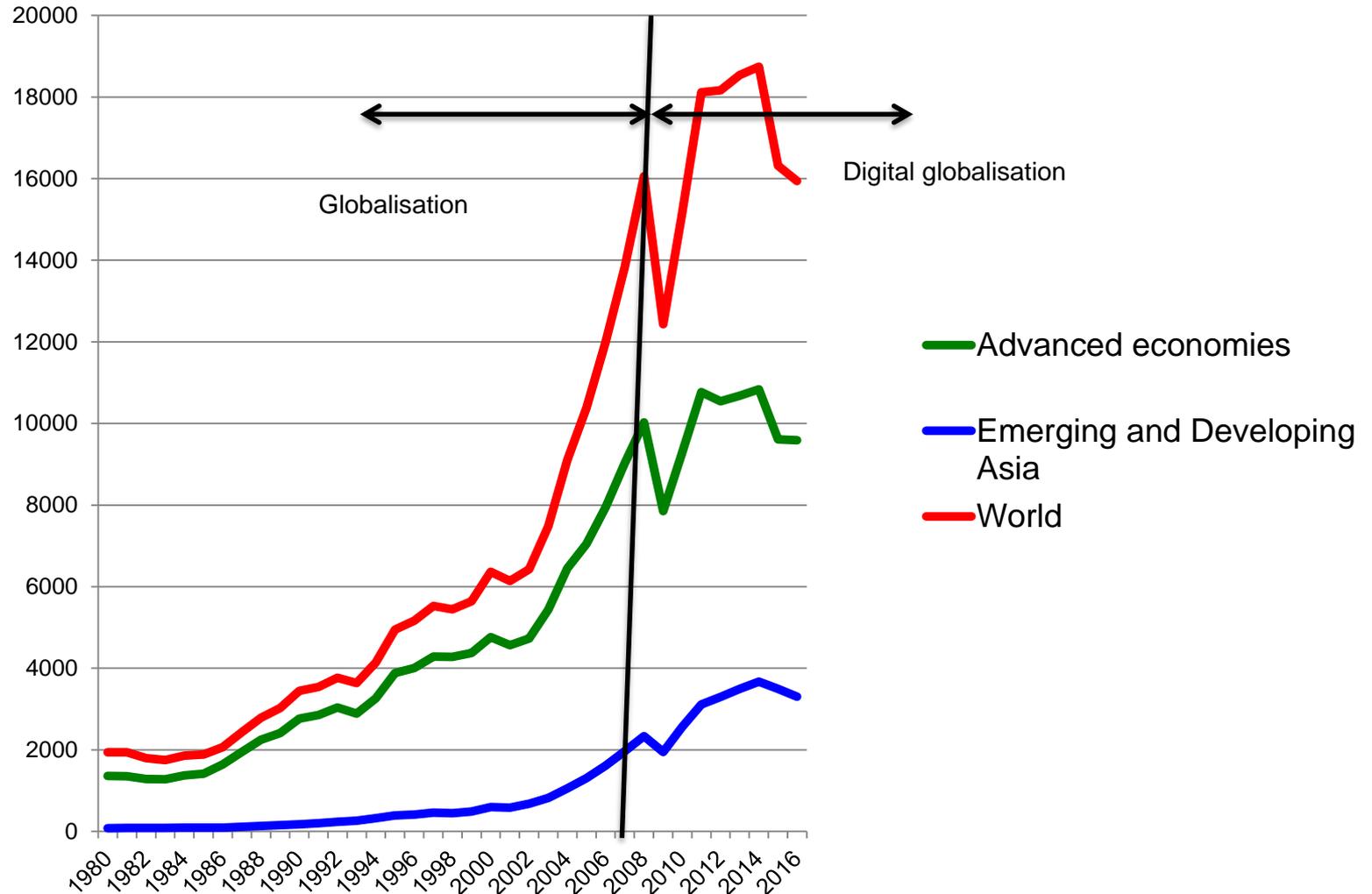


Scale and  
upscaling  
produzione

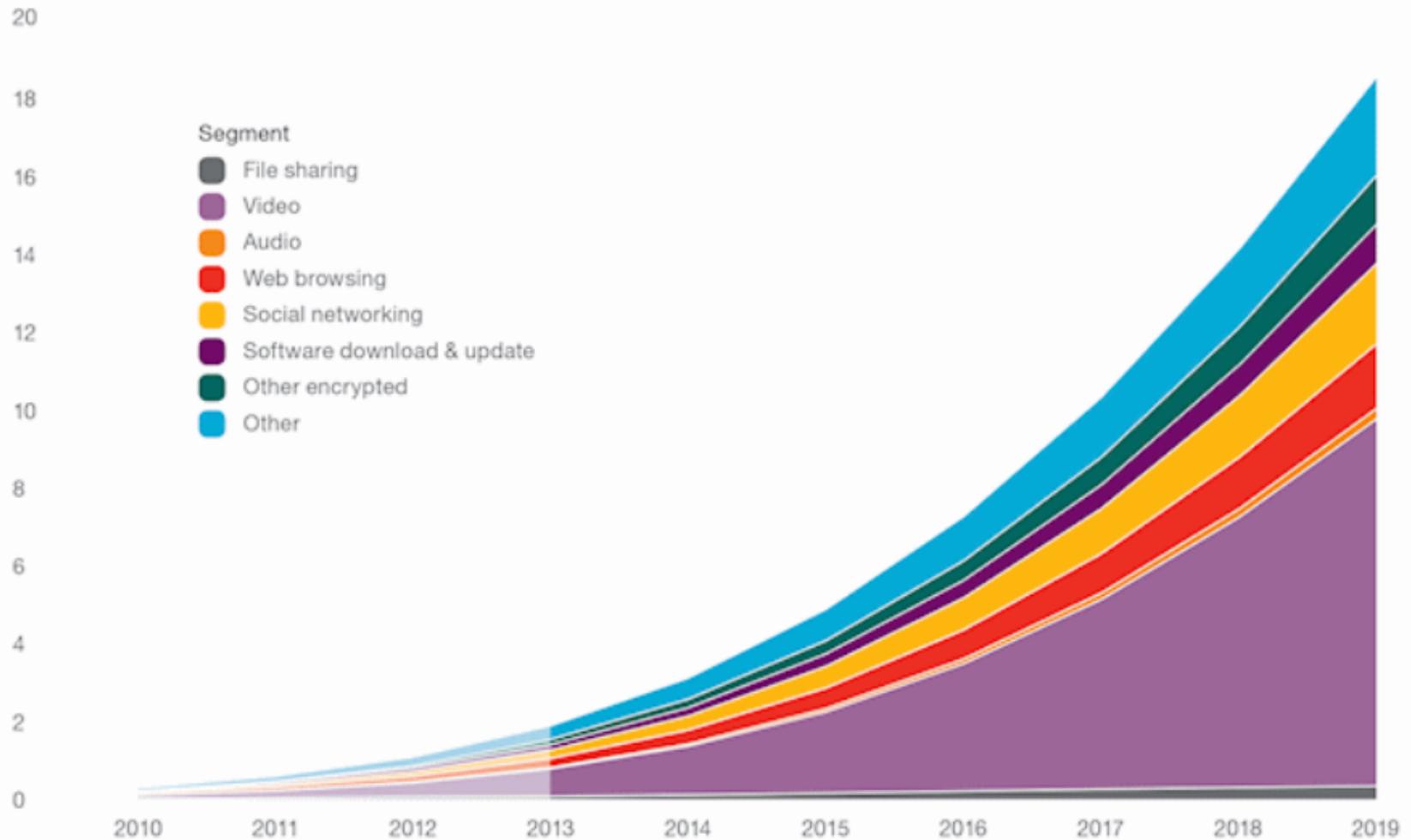


Dimensione della  
rete di produzione  
Dimensione della  
rete di vendita

## Export of goods annual billion US (fonte IMF)

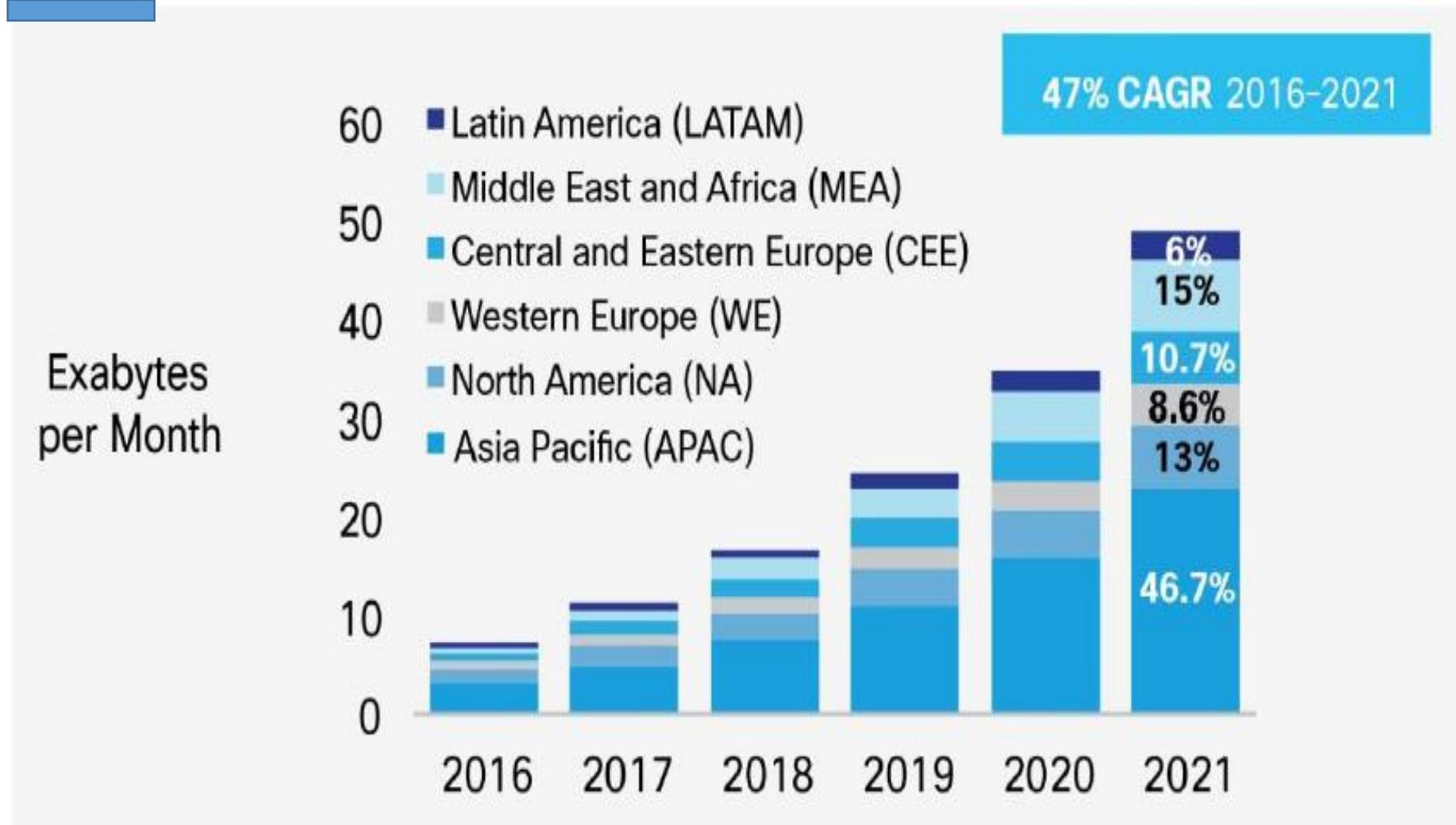


## Mobile data traffic by application type monthly exabyte (Ericsson)



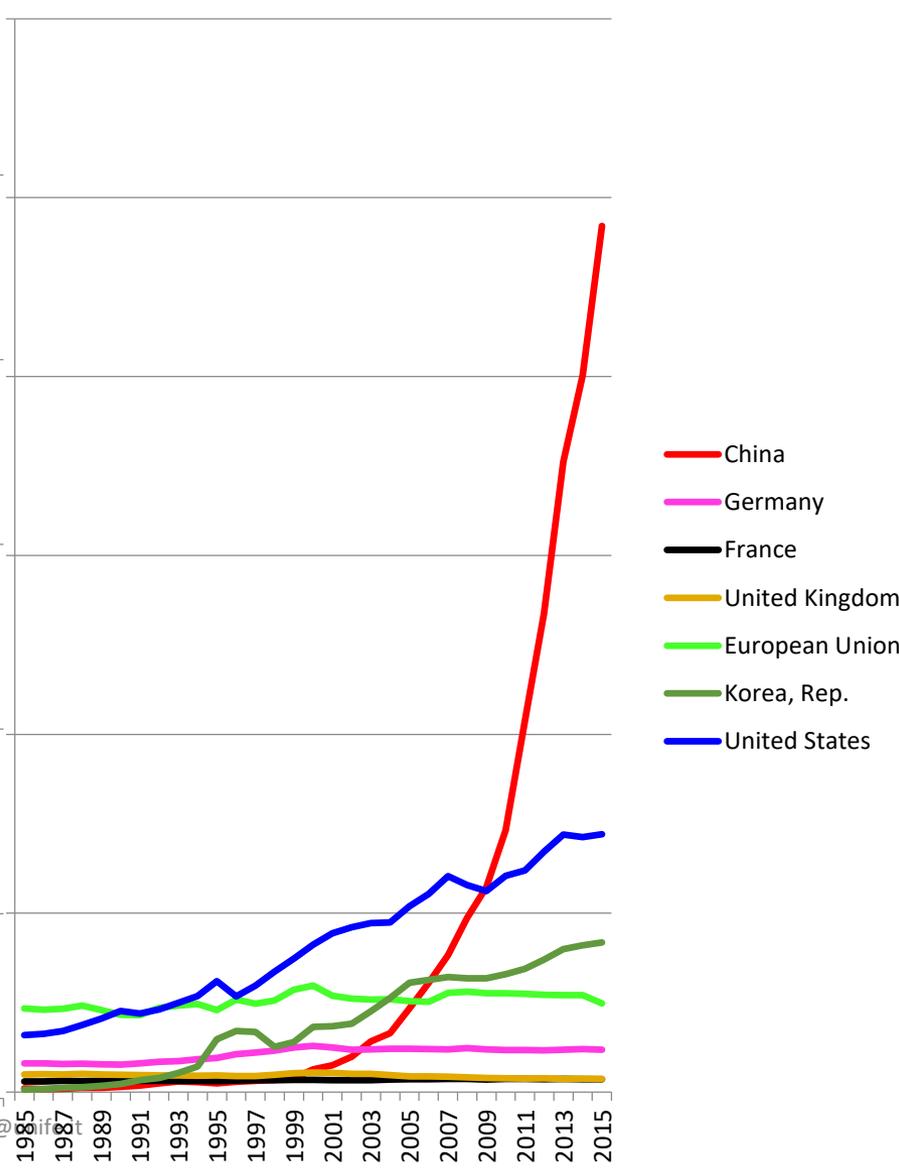
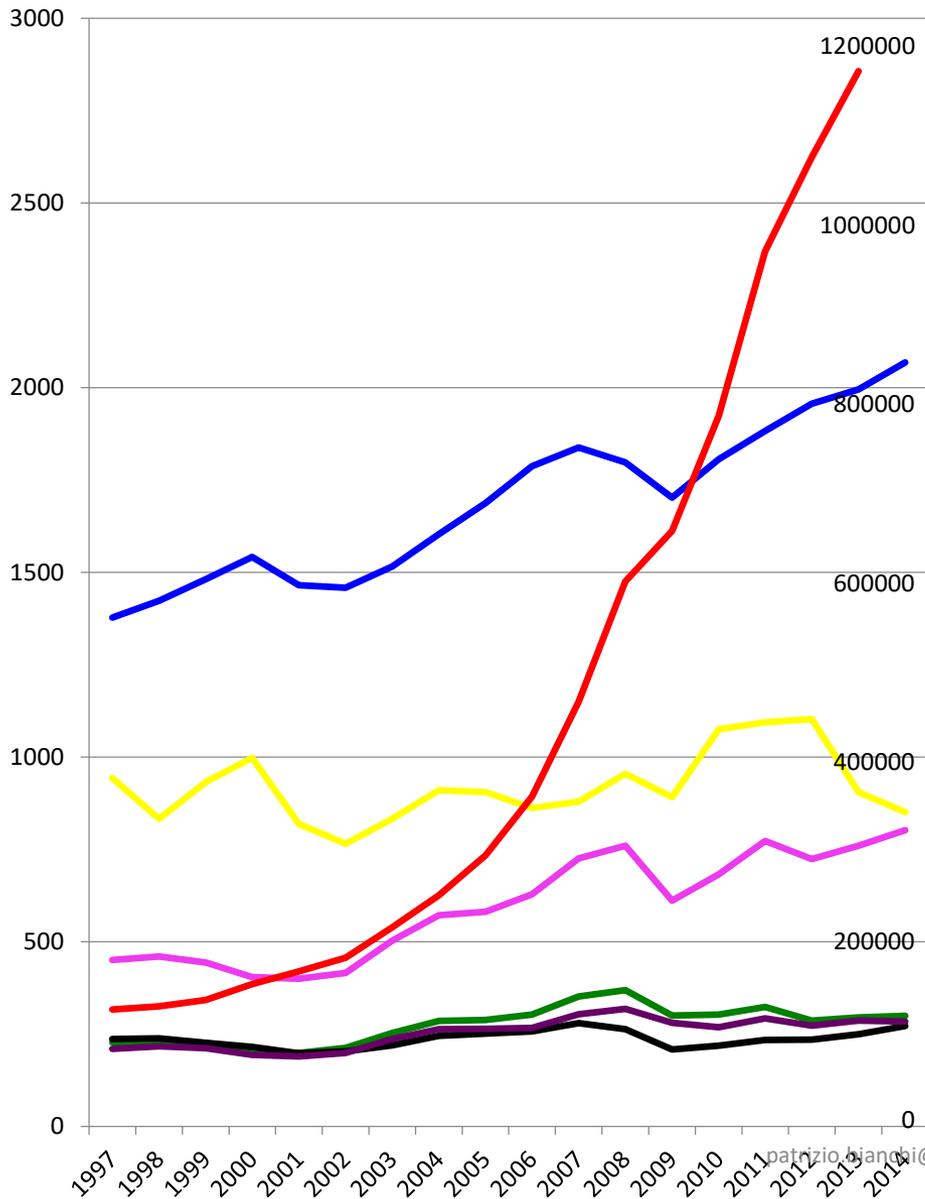
# Global mobile data traffic forecast (fonte Cisco, 2017)

Traffic Forecast by Region



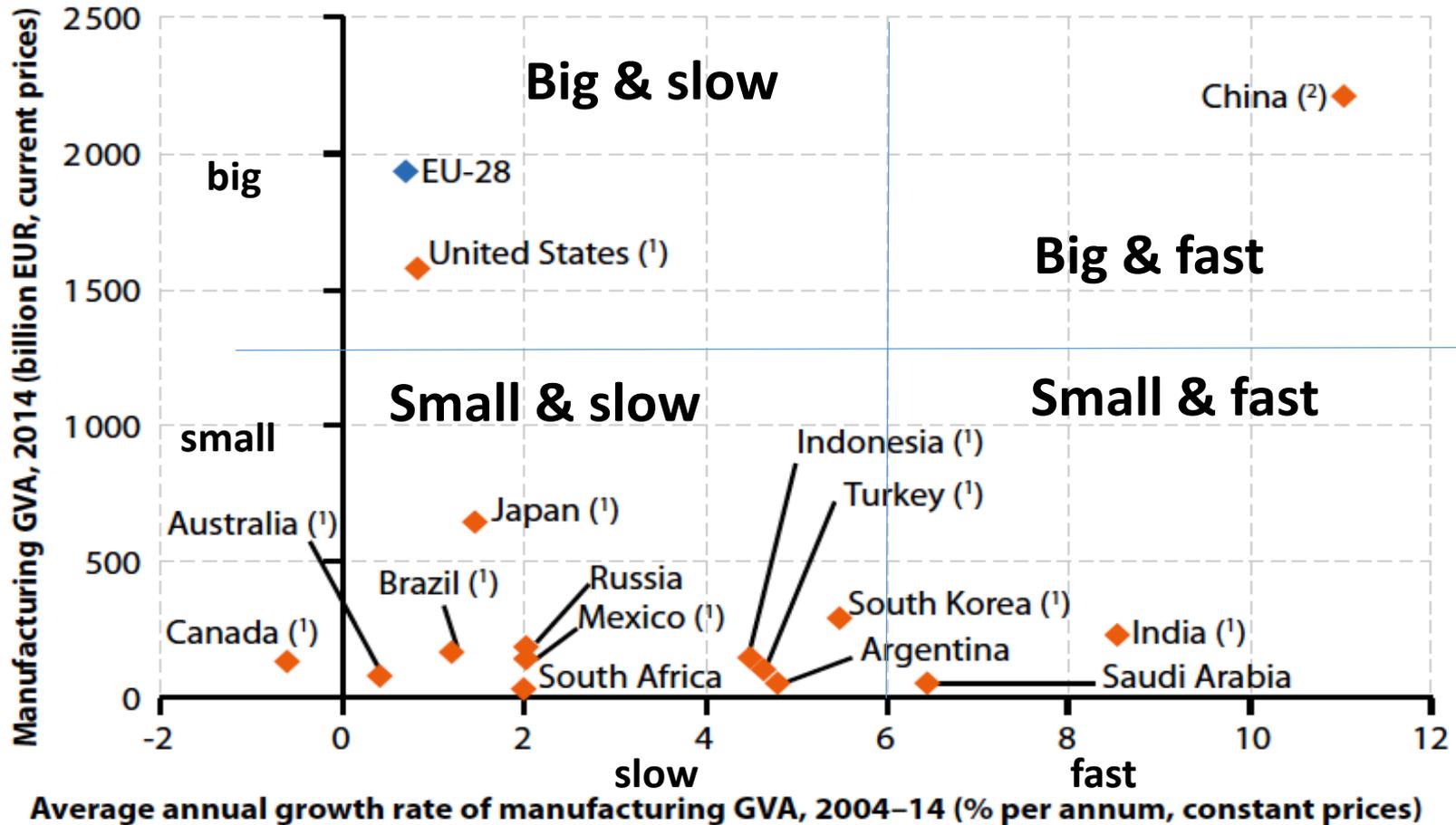
# Manufacturing Value added, Current billion \$

# Patent applications, residents, 1985 to 2015



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## Manufacturing gross value and annual value rate of gross value added 2004 – 2014



Note: the EU-28's annual average growth rate between 2004 and 2014 of GVA for manufacturing activities was 0.7 % (shown on the horizontal axis). The EU-28 GVA was EUR 1 932 billion in 2014 (shown on the vertical axis).

(1) 'Manufacturing' excludes recycling and publishing activities.

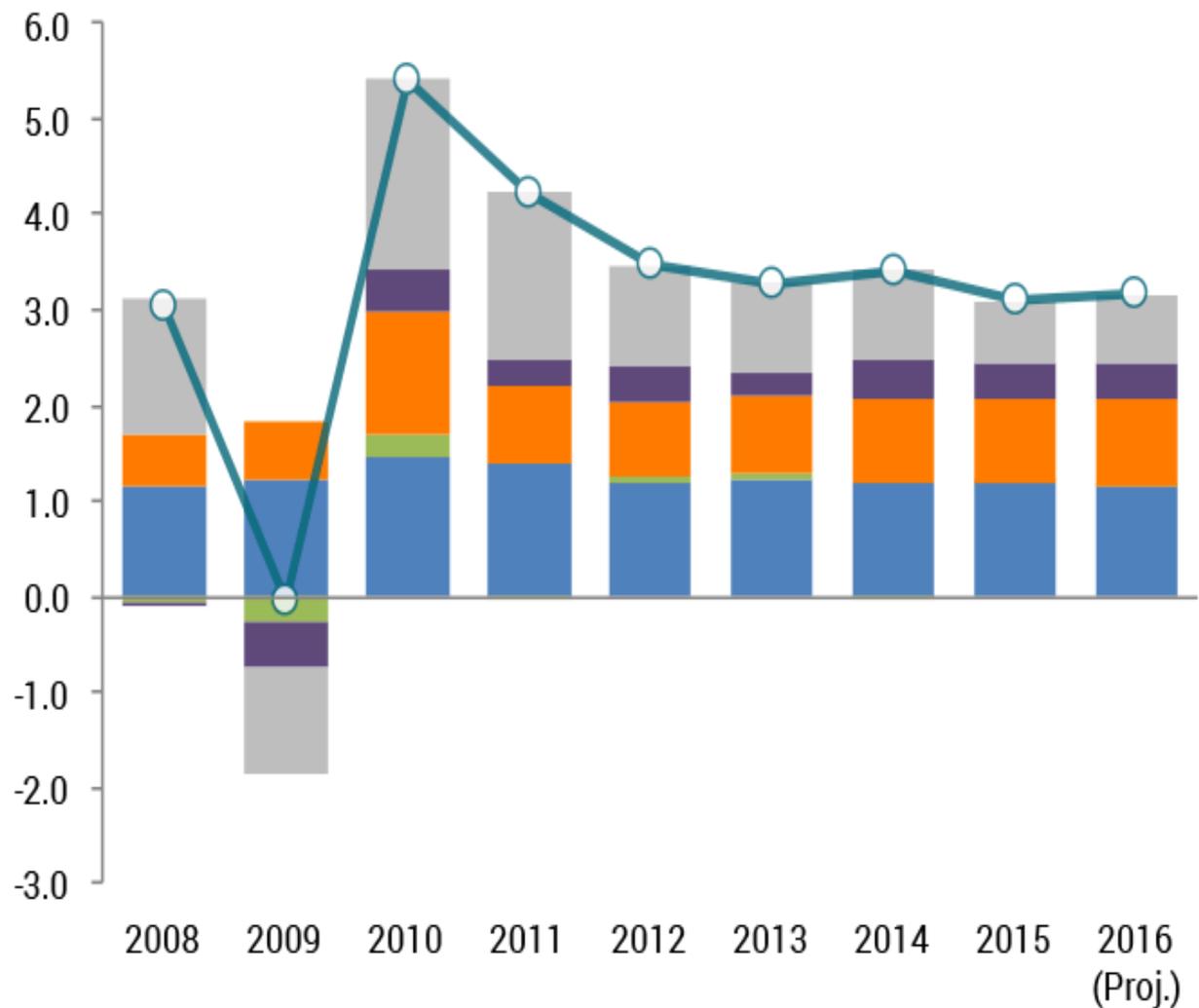
(2) At producers' prices for current prices series. 2005 data for constant prices series instead of 2004.

Source: Eurostat (online data code: [demo\\_gind](#)), United Nations, National Accounts Estimates of Main Aggregates and United Nations Population Division, Department of Economic and Social Affairs (World Population Prospects: the 2015 Revision)

**Contribution to Global Growth 2008–16**  
(In percentage points)



- Others
- United States
- Rest of Asia
- Japan
- China
- World



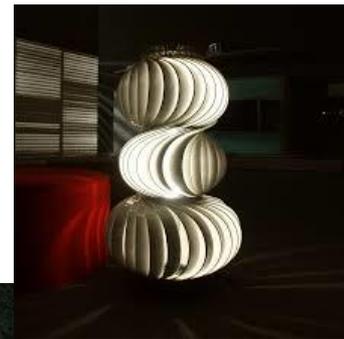
Sources: IMF, World Economic Outlook; and IMF staff calculations.

Gli «Others» siamo noi

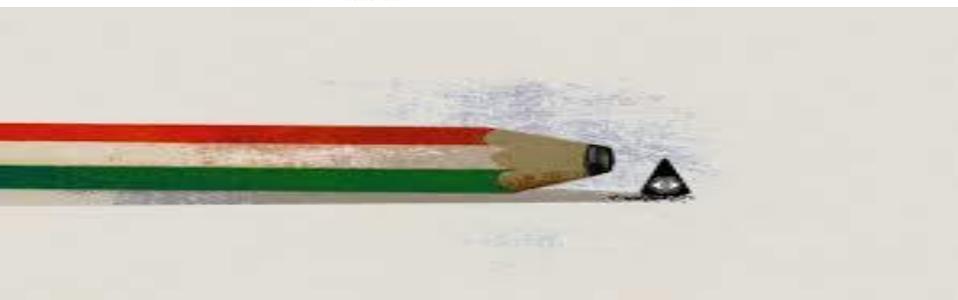
Le nuove infrastrutture  
dello sviluppo

I nuovi settori dello sviluppo

La nuova immagine dello  
sviluppo



MADE IN ITALY



MADE IN ITALY



**Dompé**



**IMA**



**INFN**

**IIVVA**



**VISIT LAB**

VISUAL INFORMATION  
TECHNOLOGY LAB

**CINECA**

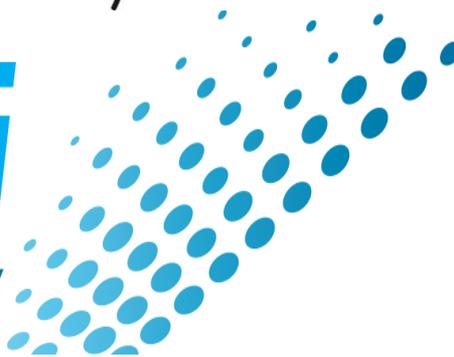
Istituto Nazionale  
di Fisica Nucleare

Sustain Ability



**Chiesi**

**RESPIRATORY**



LIFE FROM INSIDE



EMILIA ROMAGNA BIG DATA COMMUNITY

FROM  
VOLUME  
TO VALUE



## The EMILIA ROMAGNA Big Data COMMUNITY

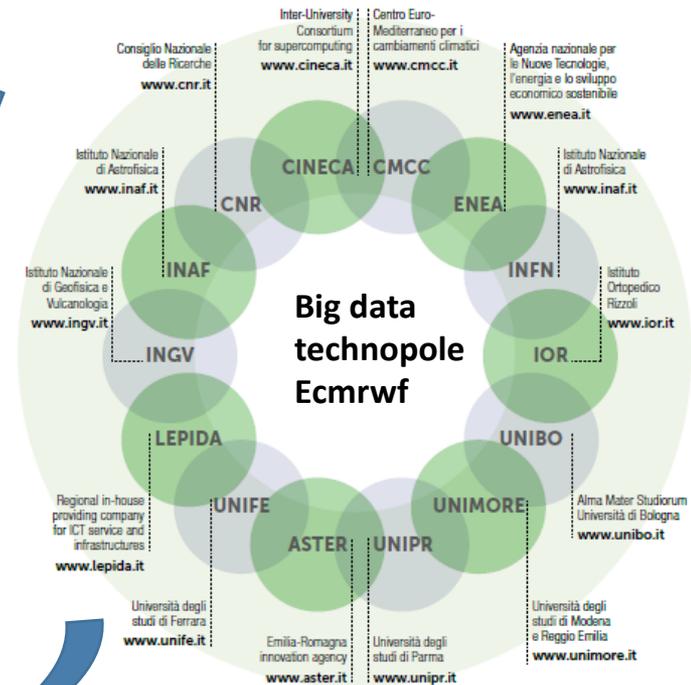
- The Emilia Romagna Region (ERR) is the National and European hub for big data: about the 70% of the Italian research data is stored/ processed in its research centre.
- Four top universities, the national university supercomputing consortium(CINECA) , the National Institute for Nuclear Physics (INFN) and other National research institutes have their tier one computing services and data centres in ERR
- ERR is the headquarters of world-leading companies in the sector: automotive, mechatronics, digital production, bio-medical, e-commerce, agrifood
- Emilia-Romagna is the 1° Italian region in terms of economic growth rate and one of the most dynamic regions in Europe

# BOLOGNA BIG DATA COMMUNITY



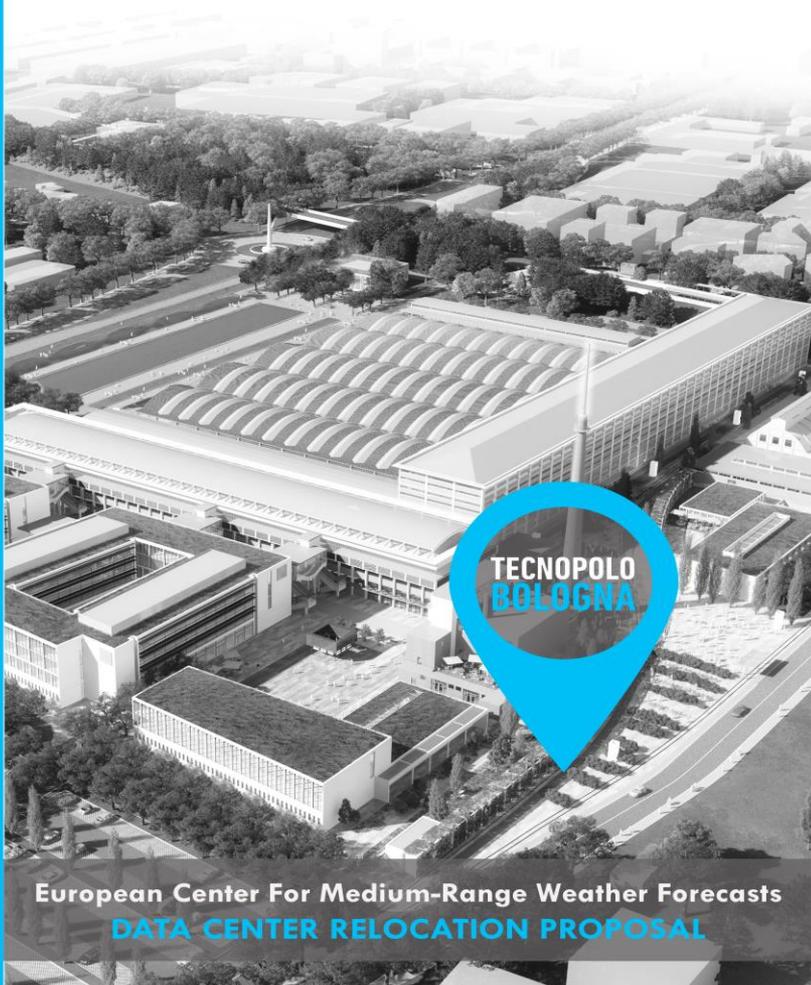
- Climate change
- Health and aging
- Production and innovation
- Humanities and society
- Sustainable cities
- Security and Cybersecurity
- education

**Fundamental analytics and applications**  
**Science, Industrial and society challenges**





MINISTERO DELL'ISTRUZIONE DELL'UNIVERSITÀ E DELLA RICERCA



European Center For Medium-Range Weather Forecasts  
DATA CENTER RELOCATION PROPOSAL

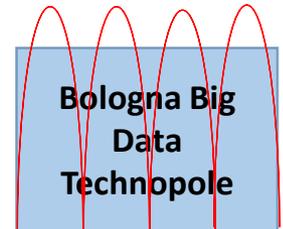
# Bologna big data Technopole:

EUROPEAN CENTER FOR MEDIUM-RANGE WEATHER FORECAST

INFN-CINECA Big Data Center

IBM center on Aging

Competence center Big Data for Industry



4 Universities, 11 campus

5 National Research organizations

Inter-university Computing Center (CINECA)

## The Regional High Tech Network

10 Technopoles

88 laboratories/centres of industrial research

600 full time young researchers

1200 part-time researchers

800 High Tech Start ups





## Muner

### Motorvehicle University of Emilia Romagna

- The Regional Government promoted an association among the 4 universities and the motorvehicle companies working in ER
- University of Bologna, University of Ferrara, University of Modena and Reggio Emilia, University of Parma
- Ferrari, Alfa Romeo, Maserati, Lamborghini, Ducati, Dallara, Toro Rosso, Pagani, Marelli, Coxa
- For a joint Msc degree in Automotive engineering and Compumotive





**Noio... volevam... volevàn savoir... Per andare dove vogliamo andare, dove dobbiamo andare**